

Celsius Network

Weekly Cash Flow Forecast - CONSOLIDATED DEBTORS

Dated: May 16, 2023

(\$000s)

	Week: Period End Date:													Forecast Total
	1 12-May-23	2 19-May-23	3 26-May-23	4 2-Jun-23	5 9-Jun-23	6 16-Jun-23	7 23-Jun-23	8 30-Jun-23	9 7-Jul-23	10 14-Jul-23	11 21-Jul-23	12 28-Jul-23	13 4-Aug-23	
RECEIPTS														
Other Receipts ⁽¹⁾	\$ --	\$ 2,620	\$ --	\$ 2,620	\$ 7,100	\$ 2,620	\$ --	\$ 5,955	\$ --	\$ 2,620	\$ --	\$ 2,620	\$ --	\$ 26,155
BTC Sales	3,134	2,408	2,408	2,408	2,707	2,757	2,757	2,757	2,601	2,483	2,483	2,483	2,453	33,840
Total Receipts	3,134	5,028	2,408	5,028	9,807	5,377	2,757	8,712	2,601	5,103	2,483	5,103	2,453	59,995
OPERATING DISBURSEMENTS														
Payroll	(32)	(1,233)	(93)	(15)	(15)	(1,257)	(93)	(85)	(15)	(1,257)	(93)	(15)	(15)	(4,217)
Hosting ⁽²⁾	(2,468)	(2,428)	(375)	--	--	(6,115)	--	(375)	--	(8,732)	--	(375)	--	(20,868)
Other Operating Disbursements ⁽³⁾	(624)	(370)	(315)	(915)	(435)	(1,370)	(1,228)	(828)	(378)	(2,313)	(953)	(807)	(1,435)	(11,970)
Total Operating Disbursements	(3,125)	(4,031)	(783)	(930)	(450)	(8,741)	(1,321)	(1,288)	(393)	(12,301)	(1,046)	(1,197)	(1,450)	(37,055)
Operating Cash Flow	9	996	1,625	4,098	9,357	(3,364)	1,437	7,424	2,208	(7,198)	1,438	3,907	1,003	22,940
NON-OPERATING ACTIVITIES														
Capital Expenditures ⁽⁴⁾	(521)	(59)	(59)	(597)	(14,995)	(1,620)	(20)	(20)	(20)	(2,320)	--	--	--	(20,229)
Restructuring Activities	(50)	(3,711)	(5,128)	(7,797)	(257)	(157)	(5,707)	(9,577)	(1,022)	(157)	(5,867)	(13,832)	(8,260)	(61,519)
Total Restructuring Activities	(570)	(3,770)	(5,187)	(8,394)	(15,252)	(1,776)	(5,726)	(9,596)	(1,041)	(2,476)	(5,867)	(13,832)	(8,260)	(81,749)
Net Cash Flow	(561)	(2,774)	(3,562)	(4,297)	(5,894)	(5,140)	(4,290)	(2,172)	1,166	(9,674)	(4,429)	(9,925)	(7,257)	(58,809)
LIQUIDITY SCHEDULE														
Beginning Cash Balance	136,377	135,816	133,042	129,480	125,183	119,289	114,148	109,859	107,686	108,853	99,178	94,750	84,825	136,377
Net Cash Flow	(561)	(2,774)	(3,562)	(4,297)	(5,894)	(5,140)	(4,290)	(2,172)	1,166	(9,674)	(4,429)	(9,925)	(7,257)	(58,809)
Ending Cash Balance⁽⁵⁾	135,816	133,042	129,480	125,183	119,289	114,148	109,859	107,686	108,853	99,178	94,750	84,825	77,568	77,568
Minimum Cash Balance	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)
Baseline Liquidity	\$ 115,816	\$ 113,042	\$ 109,480	\$ 105,183	\$ 99,289	\$ 94,148	\$ 89,859	\$ 87,686	\$ 88,853	\$ 79,178	\$ 74,750	\$ 64,825	\$ 57,568	\$ 57,568

Notes:

⁽¹⁾ Includes EFH collections and Mawson loan

⁽²⁾ Includes mining related hosting costs and approx. \$2mm of deposits and other non-recurring costs

⁽³⁾ Does not include any potential break up fees and/or other potential costs associated with the pending auction

⁽⁴⁾ Includes S&U taxes

⁽⁵⁾ Includes \$38.5mm of restricted cash related to sales proceeds from GK8 asset sale

Celsius Network

Assets by Coin Type as of March 31, 2023
(USD, \$MMs)

Coin Type	Coins in Celsius' Possession										Deployed Coins						Total Coin Assets	Total Coin Liabilities
	Held at Fireblocks								Total Coins in Possession	Exchanges & Other Assets								
	Celsius Network Limited (UK)	Celsius Network LLC (US)	Celsius Network Finance	Celsius Network EU UAB (LT)	Celsius OTC	Celsius Mining LLC	Custody Assets	Held at GK8 ⁽¹⁾		DeFi ⁽²⁾⁽³⁾	Staking ⁽³⁾	Loans	Trusts	Other Assets				
CEL	\$ 133.2	\$ 97.9	\$ 0.0	\$ 0.0	\$ 5.4	\$ -	\$ 0.6	\$ -	\$ 237.1	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 237.1	\$ 100.5		
ETH**	4.1	21.5	0.0	0.1	0.0	-	70.2	-	96.0	35.1	675.6	12.2	0.0	-	818.8	1,915.5		
stETH**	775.6	(0.0)	-	-	-	-	-	-	775.6	-	-	-	-	-	775.6	-		
WBTC*	-	0.1	-	-	-	-	0.0	-	0.1	0.0	-	5.3	-	-	5.4	3.2		
BTC*	923.0	14.0	-	-	-	4.6	88.1	-	1,029.78	-	-	16.2	17.5	0.7	1,064.2	3,000.7		
USDC	3.6	3.6	0.0	-	-	-	28.7	-	35.8	0.0	-	229.8	-	7.5	273.2	935.3		
MATIC	9.7	11.6	-	-	-	-	6.3	-	27.6	0.0	51.6	5.1	-	18.4	102.7	275.2		
USDT ERC20	1.3	0.1	0.0	-	-	-	1.3	-	2.7	-	-	47.2	-	-	49.9	121.0		
ADA	0.1	0.0	0.0	0.0	-	-	2.9	-	3.023	-	33.9	4.1	-	0.2	41.2	104.7		
LINK	21.5	0.5	-	-	0.0	-	3.4	-	25.3	0.0	-	0.1	-	-	25.4	72.2		
WETH**	0.0	20.5	-	-	-	-	-	-	20.5	0.0	-	-	-	-	20.5	-		
GUSD	-	0.0	-	-	-	-	4.2	-	4.2	0.0	-	10.8	-	-	15.0	86.2		
DOT	1.6	5.9	0.0	-	0.0	-	0.9	-	8.4	1.4	0.5	0.8	0.4	-	11.5	30.3		
LTC	7.3	1.8	-	-	-	-	1.4	-	10.6	-	-	7.8	-	-	18.4	40.2		
FTT	0.6	0.0	-	-	-	-	-	-	0.6	-	-	-	0.0	-	0.6	(0.0)		
MCDAI	0.0	0.0	0.0	-	0.0	-	0.4	-	0.4	0.0	-	8.8	-	-	9.2	4.4		
AAVE	0.0	7.1	0.0	-	-	-	0.3	-	7.4	0.1	-	0.4	-	-	7.9	9.4		
TGBP	9.3	0.4	-	-	-	-	0.1	-	9.8	-	-	-	-	-	9.8	9.2		
BCH	6.5	0.0	-	-	-	-	0.1	-	6.6	-	-	-	-	-	6.6	6.5		
UNI	2.4	1.0	0.0	-	0.0	-	0.2	-	3.6	0.0	-	1.7	-	-	5.3	11.1		
SOL	0.0	0.0	-	-	-	-	1.4	-	1.4	-	-	1.7	-	0.0	3.1	20.0		
XLM	5.0	0.0	0.0	-	0.0	-	0.4	-	5.4	-	-	-	0.0	-	5.4	11.2		
BNB	4.0	0.1	-	0.1	-	-	0.0	-	4.2	-	-	1.7	-	-	5.9	26.2		
EOS	2.1	0.0	0.0	-	-	-	0.1	-	2.2	-	-	1.6	-	-	3.7	5.1		
SRM	0.4	-	-	-	-	-	-	-	0.4	-	-	-	0.8	-	1.2	(0.0)		
Top 25 Subtotal	\$ 1,911.3	\$ 186.3	\$ 0.0	\$ 0.2	\$ 5.4	\$ 4.6	\$ 210.9	\$ -	\$ 2,318.9	\$ 36.6	\$ 761.6	\$ 355.2	\$ 18.8	\$ 26.8	\$ 3,517.8	\$ 6,788.1		
Other Coins	23.4	11.6	0.0	1.5	0.0	0.4	8.4	-	45.3	2.7	0.3	10.2	0.1	2.4	61.0	250.1		
Total Coin Value	\$ 1,934.7	\$ 198.0	\$ 0.0	\$ 1.7	\$ 5.4	\$ 5.1	\$ 219.3	\$ -	\$ 2,364.2	\$ 39.3	\$ 761.9	\$ 365.4	\$ 18.8	\$ 29.2	\$ 3,578.8	\$ 7,038.2		
Net Coin Position																	\$ (3,459.4)	
Net USD-Denominated Assets / (Liabilities)																	1,394.0	
Reserves																	(359.3)	
Equity																	\$ (2,424.6)	
Memo: BTC Equiv.*	\$ 923.0	\$ 14.1	\$ -	\$ -	\$ -	\$ 4.6	\$ 88.1	\$ -	\$ 1,029.9	\$ 0.0	\$ -	\$ 21.4	\$ 17.5	\$ 0.7	\$ 1,069.6	\$ 3,003.8		
Memo: ETH Equiv.**	779.7	42.0	0.0	0.1	0.0	-	70.2	-	892.1	35.1	675.6	12.2	0.0	-	1,614.9	1,915.5		
Memo: Stablecoins	4.9	4.2	0.0	0.1	0.0	0.4	35.2	-	44.8	0.0	-	301.0	-	7.5	353.3	1,198.8		

(1) These coins are owned by Celsius

(2) DeFi is primarily comprised of deployed coins, but a portion of coins remain undeployed within the DeFi workspace on Fireblocks

(3) DeFi / Staking assets may not represent direct exposure to the underlying coins; these assets include rights to receive the underlying coins or a synthetic representation of the underlying coins

Celsius Network

Assets by Coin Type as of March 31, 2023
(# of coins in 000s)

Coin Type	Coins in Celsius' Possession								Deployed Coins						Total Coin Assets	Total Coin Liabilities
	Held at Fireblocks							Total Coins in Possession	DeFi ⁽²⁾⁽³⁾	Staking ⁽³⁾	Loans	Exchanges & Trusts	Other Assets			
	Celsius Network Limited (UK)	Celsius Network LLC (US)	Celsius Network Finance	Celsius Network EU UAB (LT)	Celsius OTC	Celsius Mining LLC	Custody Assets									
CEL	370,998	272,844	0	0	15,003	-	1,580	-	660,427	-	-	-	-	-	660,427	279,916
ETH**	2	12	0	0	0	-	38	-	52	19	369	7	0	-	447	1,047
stETH**	425	(0)	-	-	-	-	-	-	425	-	-	-	-	-	425	-
WBTC*	-	0	-	-	-	-	0	-	0	0	-	0	-	-	0	0
BTC*	32	0	-	-	-	0	3	-	36	-	-	1	1	0	37	105
USDC	3,616	3,554	2	-	-	-	28,642	-	35,813	15	-	229,730	-	7,477	273,035	934,824
MATIC	8,681	10,315	-	-	-	-	5,654	-	24,650	1	46,082	4,567	-	16,390	91,689	245,741
USDT ERC20	1,274	137	0	-	-	-	1,283	-	2,694	-	-	47,187	-	-	49,881	120,851
ADA	216	41	0	0	-	-	7,301	-	7,558	-	84,760	10,161	-	535	103,014	261,878
LINK	2,827	60	-	-	0	-	446	-	3,332	0	-	7	-	-	3,339	9,497
WETH**	0	11	-	-	-	-	-	-	11	0	-	-	-	-	11	-
GUSD	-	26	-	-	-	-	4,151	-	4,177	1	-	10,822	-	-	15,000	86,083
DOT	257	933	0	-	0	-	136	-	1,325	222	77	127	71	-	1,821	4,781
LTC	79	20	-	-	-	-	15	-	114	-	-	84	-	-	197	431
FTT	439	0	-	-	-	-	-	-	439	-	-	-	0	-	439	(0)
MCDAI	0	25	0	-	0	-	354	-	379	5	-	8,802	-	-	9,186	4,433
AAVE	0	95	0	-	-	-	4	-	99	1	-	6	-	-	106	126
TGBP	7,565	334	-	-	-	-	78	-	7,977	-	-	-	-	-	7,977	7,448
BCH	51	0	-	-	-	-	1	-	53	-	-	-	-	-	53	51
UNI	393	162	0	-	0	-	38	-	593	0	-	271	-	-	864	1,820
SOL	0	2	-	-	-	-	65	-	68	-	-	80	-	0	148	941
XLM	44,198	10	1	-	0	-	3,684	-	47,892	-	-	-	1	-	47,894	98,693
BNB	13	0	-	0	-	-	0	-	13	-	-	6	-	-	19	83
EOS	1,731	0	0	-	-	-	84	-	1,816	-	-	1,303	-	-	3,119	4,264
SRM	2,019	-	-	-	-	-	-	-	2,019	-	-	-	3,548	-	5,567	(0)
Top 25 Subtotal	444,817	288,582	3	1	15,003	0	53,557	-	801,963	263	131,288	313,159	3,621	24,402	1,274,696	2,063,013
Other Coins	8,826,358	411,392	1	1,363	0	439	40,219	-	9,279,771	3,328	34,420	14,322	8	15,866	9,347,716	625,508
Total Coin Quantity	9,271,176	699,974	4	1,363	15,003	439	93,776	-	10,081,735	3,591	165,709	327,481	3,628	40,268	10,622,412	2,688,521
Memo: BTC Equiv. *	32	0	-	-	-	0	3	-	36	0	-	1	1	0	37	105
Memo: ETH Equiv. **	428	23	0	0	0	-	38	-	489	19	369	7	0	-	884	1,047
Memo: Stablecoins	4,890	4,152	2	74	0	439	35,197	-	44,754	778	-	300,783	-	7,477	353,792	1,197,944

(1) These coins are owned by Celsius

(2) DeFi is primarily comprised of deployed coins, but a portion of coins remain undeployed within the DeFi workspace on Fireblocks

(3) DeFi / Staking assets may not represent direct exposure to the underlying coins; these assets include rights to receive the underlying coins or a synthetic representation of the underlying coins

Celsius Network

Assets by Coin Type as of April 28, 2023

(USD, \$MMs)

Coin Type	Coins in Celsius' Possession									Deployed Coins						Total Coin Assets	Total Coin Liabilities
	Held at Fireblocks								Total Coins in Possession	DeFi ⁽²⁾⁽³⁾	Staking ⁽³⁾	Loans	Exchanges & Trusts	Other Assets			
	Celsius Network Limited (UK)	Celsius Network LLC (US)	Celsius Network Finance	Celsius Network EU UAB (LT)	Celsius OTC	Celsius Mining LLC	Custody Assets	Held at GK8 ⁽¹⁾									
CEL	\$ 108.2	\$ 79.6	\$ 0.0	\$ 0.0	\$ 4.4	\$ -	\$ 0.4	\$ -	\$ 192.7	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 192.7	\$ 81.7	
ETH**	25.4	22.4	0.0	0.2	0.0	-	72.6	-	120.6	36.5	703.2	12.7	0.0	-	873.0	1,993.2	
stETH**	811.9	(0.0)	-	-	-	-	-	-	811.9	-	-	-	-	-	811.9	-	
WBTC*	-	0.1	-	-	-	-	0.0	-	0.1	0.0	-	5.4	-	-	5.6	3.3	
BTC*	948.3	14.4	-	-	-	6.4	89.4	-	1,058.47	-	-	16.6	18.3	0.7	1,094.1	3,081.7	
USDC	3.6	11.0	0.0	-	-	-	28.0	-	42.7	0.0	-	229.9	-	0.0	272.6	934.8	
MATIC	8.8	10.3	-	-	-	-	5.6	-	24.7	0.0	46.5	4.6	-	16.5	92.4	247.6	
USDT ERC20	1.3	0.1	0.0	-	-	-	1.3	-	2.7	-	-	47.2	-	-	49.9	121.0	
ADA	0.1	0.0	0.0	0.0	-	-	2.9	-	3.046	-	34.5	4.1	-	0.2	41.9	106.4	
LINK	20.0	0.4	-	-	0.0	-	3.1	-	23.6	0.0	-	0.1	-	-	23.6	67.2	
WETH**	0.0	0.2	-	-	-	-	-	-	0.2	0.0	-	-	-	-	0.2	-	
GUSD	-	0.0	-	-	-	-	4.1	-	4.2	0.0	-	10.8	-	-	15.0	86.1	
DOT	1.5	5.6	0.0	-	0.0	-	0.8	-	7.9	1.3	0.5	0.8	0.5	-	11.0	28.7	
LTC	7.1	1.8	-	-	-	-	1.4	-	10.2	-	-	7.5	-	-	17.8	38.9	
FTT	0.7	0.0	-	-	-	-	-	-	0.7	-	-	-	0.0	-	0.7	(0.0)	
MCDAI	0.0	0.0	0.0	-	0.0	-	0.4	-	0.4	0.0	-	8.8	-	-	9.2	4.4	
AAVE	0.0	6.9	0.0	-	-	-	0.3	-	7.2	0.1	-	0.4	-	-	7.7	9.1	
TGBP	9.5	0.4	-	-	-	-	0.1	-	10.0	-	-	-	-	-	10.0	9.4	
BCH	6.1	0.0	-	-	-	-	0.1	-	6.3	-	-	-	-	-	6.3	6.1	
UNI	2.2	0.9	0.0	-	0.0	-	0.2	-	3.3	0.0	-	1.5	-	-	4.8	10.2	
SOL	0.0	0.1	-	-	-	-	1.4	-	1.5	-	-	1.9	-	0.0	3.4	21.9	
XLM	4.2	0.0	0.0	-	0.0	-	0.3	-	4.6	-	-	-	0.0	-	4.6	9.4	
BNB	4.1	0.1	-	0.1	-	-	0.0	-	4.3	-	-	1.8	-	-	6.1	26.9	
EOS	1.8	0.0	0.0	-	-	-	0.1	-	1.9	-	-	1.4	-	-	3.3	4.5	
SRM	0.3	-	-	-	-	-	-	-	0.3	-	-	-	0.4	-	0.7	(0.0)	
Top 25 Subtotal	\$ 1,965.2	\$ 154.6	\$ 0.0	\$ 0.2	\$ 4.4	\$ 6.4	\$ 212.7	\$ -	\$ 2,343.4	\$ 38.0	\$ 784.6	\$ 355.5	\$ 19.3	\$ 17.5	\$ 3,558.3	\$ 6,892.4	
Other Coins	21.4	10.8	0.0	1.4	0.0	0.4	8.0	-	42.1	2.6	0.4	9.6	0.1	2.4	57.2	238.7	
Total Coin Value	\$ 1,986.6	\$ 165.4	\$ 0.0	\$ 1.6	\$ 4.4	\$ 6.8	\$ 220.7	\$ -	\$ 2,385.5	\$ 40.6	\$ 785.0	\$ 365.1	\$ 19.3	\$ 19.9	\$ 3,615.4	\$ 7,131.1	

Net Coin Position		\$ (3,515.7)
Net USD-Denominated Assets / (Liabilities)		1,352.2
Reserves		(351.8)
Equity		\$ (2,515.3)

Memo: BTC Equiv.*	\$ 948.3	\$ 14.5	\$ -	\$ -	\$ -	\$ 6.4	\$ 89.4	\$ -	\$ 1,058.6	\$ 0.0	\$ -	\$ 22.0	\$ 18.3	\$ 0.7	\$ 1,099.7	\$ 3,085.0
Memo: ETH Equiv.**	837.3	22.6	0.0	0.2	0.0	-	72.6	-	932.7	36.5	703.2	12.7	0.0	-	1,685.1	1,993.2
Memo: Stablecoins	4.9	11.6	0.0	0.1	0.0	0.4	34.6	-	51.6	0.0	-	301.0	-	0.0	352.6	1,198.1

(1) These coins are owned by Celsius

(2) DeFi is primarily comprised of deployed coins, but a portion of coins remain undeployed within the DeFi workspace on Fireblocks

(3) DeFi / Staking assets may not represent direct exposure to the underlying coins; these assets include rights to receive the underlying coins or a synthetic representation of the underlying coins

Celsius Network

Assets by Coin Type as of April 28, 2023

(# of coins in 000s)

Coin Type	Coins in Celsius' Possession									Deployed Coins						Total Coin Assets	Total Coin Liabilities
	Held at Fireblocks								Total Coins in Possession	DeFi ^{(2),(3)}	Staking ⁽³⁾	Loans	Exchanges & Trusts	Other Assets			
	Celsius Network Limited (UK)	Celsius Network LLC (US)	Celsius Network Finance	Celsius Network EU UAB (LT)	Celsius OTC	Celsius Mining LLC	Custody Assets	Held at GK8 ⁽¹⁾									
CEL	370,998	272,844	0	0	15,003	-	1,502	-	660,348	-	-	-	-	-	660,348	279,899	
ETH**	13	12	0	0	0	-	38	-	63	19	369	7	0	-	458	1,046	
stETH**	427	(0)	-	-	-	-	-	-	427	-	-	-	-	-	427	-	
WBTC*	-	0	-	-	-	-	0	-	0	0	-	0	-	-	0	0	
BTC*	32	0	-	-	-	0	3	-	36	-	-	1	1	0	37	105	
USDC	3,616	11,032	2	-	-	-	28,029	-	42,678	16	-	229,730	-	10	272,434	934,210	
MATIC	8,681	10,258	-	-	-	-	5,575	-	24,515	1	46,159	4,567	-	16,390	91,630	245,661	
USDT ERC20	1,274	136	0	-	-	-	1,273	-	2,683	-	-	47,187	-	-	49,870	120,841	
ADA	216	44	0	0	-	-	7,236	-	7,496	-	84,873	10,161	-	535	103,065	261,813	
LINK	2,827	60	-	-	0	-	443	-	3,329	0	-	7	-	-	3,337	9,494	
WETH**	0	0	-	-	-	-	-	-	0	0	-	-	-	-	0	-	
GUSD	-	26	-	-	-	-	4,135	-	4,161	1	-	10,822	-	-	14,984	86,067	
DOT	257	933	0	-	0	-	134	-	1,324	222	77	127	83	-	1,832	4,780	
LTC	79	20	-	-	-	-	15	-	114	-	-	84	-	-	197	431	
FTT	439	0	-	-	-	-	-	-	439	-	-	-	0	-	439	(0)	
MCDAI	0	25	0	-	0	-	352	-	378	5	-	8,802	-	-	9,185	4,431	
AAVE	0	95	0	-	-	-	4	-	99	1	-	6	-	-	106	126	
TGBP	7,565	334	-	-	-	-	78	-	7,977	-	-	-	-	-	7,977	7,448	
BCH	51	0	-	-	-	-	1	-	53	-	-	-	-	-	53	51	
UNI	393	162	0	-	0	-	38	-	593	0	-	271	-	-	864	1,820	
SOL	0	2	-	-	-	-	62	-	65	-	-	80	-	0	145	938	
XLM	44,198	10	1	-	0	-	3,642	-	47,850	-	-	-	1	-	47,851	98,650	
BNB	13	0	-	0	-	-	0	-	13	-	-	6	-	-	19	83	
EOS	1,731	0	0	-	-	-	84	-	1,816	-	-	1,303	-	-	3,119	4,264	
SRM	2,019	-	-	-	-	-	-	-	2,019	-	-	-	3,548	-	5,567	(0)	
Top 25 Subtotal	444,830	295,995	3	1	15,003	0	52,643	-	808,474	265	131,478	313,159	3,633	16,935	1,273,943	2,062,159	
Other Coins	8,826,358	411,556	1	1,365	0	439	39,781	-	9,279,500	3,329	36,849	14,322	8	15,866	9,349,874	624,950	
Total Coin Quantity	9,271,188	707,551	4	1,366	15,003	439	92,423	-	10,087,974	3,594	168,327	327,481	3,640	32,801	10,623,818	2,687,109	

Memo: BTC Equiv.*	32	0	-	-	-	0	3	-	36	0	-	1	1	0	-	37	105
Memo: ETH Equiv.**	440	12	0	0	0	-	38	-	490	19	369	7	0	-	-	885	1,046
Memo: Stablecoins	4,890	11,637	2	74	0	439	34,547	-	51,589	781	-	300,783	-	10	-	353,163	1,197,294

(1) These coins are owned by Celsius

(2) DeFi is primarily comprised of deployed coins, but a portion of coins remain undeployed within the DeFi workspace on Fireblocks

(3) DeFi / Staking assets may not represent direct exposure to the underlying coins; these assets include rights to receive the underlying coins or a synthetic representation of the underlying coins

Celsius Network

Mining Activity Summary, March - April 2023

	<u>Coin Recap</u>
BTC ROLL FORWARD	
Beginning Balance	234.85
Mined BTC	543.71
Sold BTC	(540.00)
Ending Balance	238.55